

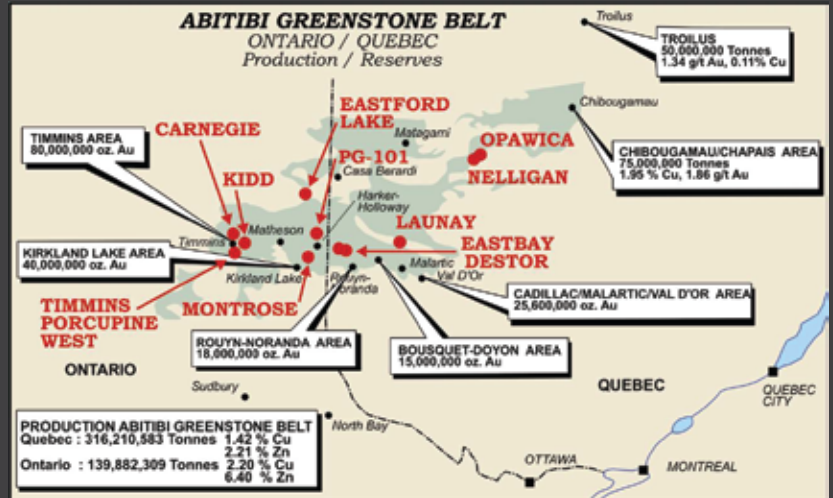


Exploring for gold and base metals in the Abitibi Greenstone Belt

Explor Resources is a junior gold and base metals exploration company with mineral holdings in Ontario, Quebec, New Brunswick and Saskatchewan. Current exploration activity is focused on the 6 properties in the prolific Abitibi Greenstone Belt in Ontario and Quebec.

ABITIBI GREENSTONE BELT

The Abitibi Greenstone Belt is unique amongst the greenstone belts of the Canadian Shield in that it has a high ration of supracrustal to intrusive rocks. It has a generally low metamorphic grade and is known to have a diverse spectrum of richly mineralized deposits. The belt is found in both provinces of Ontario and Québec with approximately 33% in Ontario and 67% in Québec. The belt has produced in excess of 180,000,000 ounces of gold and more than 450,000,000 tons of Cu-Zn ore to date. Explor's combined land position in the AGB is over 25,000 hectares.



The Abitibi Greenstone Belt
Ontario and Quebec Production and Reserves

ONTARIO PROPERTIES CURRENTLY UNDER EXPLORATION

Eastford Lake Gold Project (3100 ha)

- Mineral Target: Gold
- 70 km NE of Timmins
- Preliminary Structural Model Complete
- 400 m wide shear Zone Corridor
- 9 Mineralized Shear Zones Identified
- Major Fault through shear zones NNE to SSW
- Lynx Gold Zone : 16.6 g/tonne over 12 meters
: 45.45 g/tonne over 3.3 meters
: 142.26 g/tonne over 3.0 meters
- Diamond Drilling to test model

Timmins Porcupine West (TPW) (3200 ha)

- Mineral Target: Gold
- 13 km from downtown Timmins
- Property is 2.5 km, NE of LSG West Timmins Mine
- Model: Hollinger McIntyre Gold System: 30,000,000 oz. Au
- Grey Wolf Zone: 30.6 g/tonne over 4.0 meters
: 8.45g/tonne over 5.5 meters
: 9.22g/tonne over 11.0 meters
- N1 43-101 Resource: 127,000 oz Indicated at 5.13 g/t
704,000 oz Inferred at 3.97 g/t

Kidd Creek Project (2466 ha)

- Mineral Target: Cu-Zn Ore
- Located 1.0 km west of Kidd Creek Mine
- Kidd Mine yielded 130M tonnes of Cu-Zn Ore since 1960
- Numerous Geophysical max/min and IP Targets
- Diamond Drilling winter 2012



Timmins Porcupine West Gold Property, 13km from Downtown Timmins

2011/2012 EXPLORATION OBJECTIVES FOR ONTARIO:

1. Diamond drilling on TPW to Increase Resource
2. Diamond drilling on Kidd Creek Property
3. Diamond drilling of Eastford Lake Structural Model

ONTARIO PROPERTIES IN INVENTORY:

- PG 101 Gold
- Montrose and Golden Harker



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QUEBEC PROPERTIES CURRENTLY UNDER EXPLORATION

2011/2012 EXPLORATION OBJECTIVES FOR QUEBEC:

East Bay (3203 ha):

- Mineral Target: Gold
- Lies on Porcupine Destor Fault Zone, on strike with Beattie & Donchester mine
- Historical channel samples by Lacana Mining in 1982 including:
 - 0.81 oz/ton over 5ft; 0.16 oz/ton over 6 ft; 0.10 oz/ton over 10 ft
- Wrap around Osisko/Clifton Star
- Drilling expected in first half of 2012

1. Diamond drilling on the Nelligan Nickel property
2. Diamond drilling on the East Bay property
3. Diamond drilling on the Launay property

QUEBEC PROPERTIES IN INVENTORY:

- Destor and Sauve

Nelligan (1198 ha):

- Mineral Target: Nickel
- Located in Val d'Or mining district of Quebec
- Historical grab samples of 10% Ni and 0.6% Co obtained by INCO
- Discovered anomalous Nickel, Copper Zones



Gossan, Nelligan Property

Launay (2250 ha):

- Mineral Target: Nickel
- Mineralized zones contained in mafic volcanic rocks
- Contiguous to Royal Nickel's Dumont property (NW end)

SASKATCHEWAN

Northern Saskatchewan is known for its significant uranium, base metal and gold resources. Historically, the La Ronge Gold Belt in Saskatchewan has produced in excess of 600,000 ounces of gold & 63,000,000 pounds of copper.

Explor's combined land position in Saskatchewan is 1991 hectares

SASKATCHEWAN PROPERTIES IN INVENTORY:

- Scriver Lake
- Jepson Lakes
- Pipestone Bay
- Bielby Lake
- West Side

EXPLOR RESOURCES MANAGEMENT:

Chris Dupont, P. Eng., President & Director

Chris has been active in the mining industry for over 30 years and has been involved with junior mining companies for the last 20 years. Previously held positions: Sr. Mining Engineer for Noranda; Chief Engineer for Exall Resources; President & Director for Kayorum Gold Mines; VP & Director for TOM Exploration.

Jacques Frigon, CFO Director

A lawyer and businessman involved in the exploration industry since 1992; has held position of Director for Greenshield Resources Inc.; Fieldex Exploration inc. and Z - Gold Exploration Inc. He became member of Explor Resources' Board of Directors in November 2007.

Andrew Malim, Director

Andrew is an experienced corporate finance executive with over 30 years dedicated to the financing and management of mining companies. He has a strong working knowledge of geology and

geologic structures and has been associated with a number of significant mining discoveries in Canada, including the Blackdome and the SNIP high-grade underground gold mines in British Columbia. He is currently CEO of Scarab Capital Partners LLP, a London based FSA regulated resource finance advisory business.

Geoff Carter, P. Eng., Director

Active in mining industry since late 1960's; involved with public companies for more than 30 years; held positions at Anglo American, Hudson Bay Mining & Smelting, Inspiration Coal, Ourouminas Minerals; involved in independent research, NI 43-101 reports & valuations and corporate advisory for mining industry since 1990.

Mario Colantonio, Director

Mario is a professional engineer and has been active in the mining industry since the mid 1980's. He has more than 20 years of experience in the field of mining for both mine/mill infrastructure and feasibility studies. He previously held senior positions for AMEC and is presently President of Porcupine Engineering Services.

CAPITALIZATION (as of Dec. 24, 2011)

Shares Outstanding:	126,547,073 million
Warrants Outstanding:	15,801,939 million
Options Outstanding:	10,800,000 million
Fully diluted:	152,849,012 million

CORPORATE INFORMATION

Stock Symbol:	EXS (TSX Venture Exchange), EXS FF (U.S.)
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